COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

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| APPLICATION OF BIG RIVERS ELECTRIC |) | |
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| CORPORATION FOR APPROVAL TO ISSUE |) | CASE NO. |
| EVIDENCES OF INDEBTEDNESS | Ì | 2012-00492 |

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Commission Staff hereby schedules an informal conference on December 12, 2012 at 2:00 p.m., Eastern Standard Time, in Conference Room 2 of the Commission's offices at 211 Sower Boulevard, Frankfort, Kentucky, to discuss any substantive and procedural issues relating to this matter. Those parties wishing to attend the informal conference by telephone will be contacted by staff counsel to provide the call-in information.

Jeff Derouen

Executive Director

Public Service Commission

P. O. Box 615

Frankfort, KY 40602

| DATED | DEC | 9 | 3 | 2012 | |
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cc: Parties of Record

David Brown Stites & Harbison, PLLC 1800 Providian Center 400 West Market Street Louisville, KENTUCKY 40202

Honorable Michael L Kurtz Attorney at Law Boehm, Kurtz & Lowry 36 East Seventh Street Suite 1510 Cincinnati, OHIO 45202

Honorable James M Miller Attorney at Law Sullivan, Mountjoy, Stainback & Miller, PSC 100 St. Ann Street P.O. Box 727 Owensboro, KENTUCKY 42302-0727

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